

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
Notice of Effectiveness

**Effectiveness Date:** April 12, 2019 4:00 P.M.

**Form:** S-4

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**CIK:** [0001768224](#)

**Company Name:** Arcturus Therapeutics Holdings Inc.

**File Number:** [333-230353](#)

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**CIK:** [0001566049](#)

**Company Name:** Arcturus Therapeutics Ltd.

**File Number:** [333-230353-01](#)